

**STATEMENT OF PARTICIPATION ON THE ANNUAL GENERAL SHAREHOLDERS' MEETING OF
IMPRESA – SOCIEDADE GESTORA DE PARTICIPAÇÕES SOCIAIS, S.A., PUBLIC COMPANY,
OF 25 MAY 2021**

Name/Firm: _____
Address/Registered Office: _____
Postal Code: _____
Tax Identification Number/Legal Person Identification
Number: _____

To
Financial Institution: _____
Address: _____
Postal Code: _____
Fax: _____

_____ 2021

**Subject: Annual General Shareholders' Meeting of Impresa – Sociedade Gestora
de Participações Sociais, S.A., Public Company, of 25 May 2021**

Dear Sirs,

_____, as shareholder of IMPRESA – Sociedade Gestora de Participações Sociais, S.A., Public Company (hereinafter IMPRESA), holder of [●] shares registered with your institution in account(s) [●], hereby expresses, in accordance with and for the purposes of the provisions of Article 23-C, number 3 of the Portuguese Securities Code, its intention to participate in the Annual General Shareholders' Meeting of IMPRESA, to be held at 11 a.m. on 25 May 2021.

For this purpose, it is requested, pursuant to article 23-C, number 4, of the Portuguese Securities Code, to be issued and sent, in order to be received by the Chairman of the Shareholders' Meeting of IMPRESA until 23:59 hours (GMT) on 18 May 2021, the information on the number of shares representing the share capital of Impresa with voting rights that are registered in its name (and with an indication of the taxpayer number) on the above referred accounts at 0:00 am (GMT) on 18 May 2021, specifying, when applicable, the shares registered in each account.

Yours faithfully,

Name:
Capacity: